# MARKET AT A GLANCE

Monday, 08 September 2025



## **Indices Update**

## Intraday Technical Outlook

Indices	Rate	% Chg
Dow Jones	45400.86	-0.48
Shanghai	3824.58	0.32
Sensex	80710.76	0.00
MSCI Asia Pacific	213.5	1.42

Gold LBMA Spot	While above \$3460 likely to extend rallies. Immediate reversal point is seen at \$3220.	

**Technical Commentary** 

## Currencies

Currencies	Rate	% Chg
USDINR	88.163	-0.01
EURUSD	1.1712	-0.04
USDJPY	148.1	0.49
Dollar Index	97.87	0.10

Silver As long as prices stay above \$38 upbeat sentiments LBMA Spot likely to continue the day.
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**Outlook** 

Crud	le	0i	l
NY	ΜE	Χ	

**MCX** 

Instruments

If unable to hold the support of \$61 expect prices to edge higher. If not may continue weakness.

Technical Commentary



#### **International Market Rates**

Commodities	Rate	% Chg
Gold (\$/oz)	3607.20	-0.46
Silver (\$/oz)	41.06	-0.34
NYMEX Crude Oil (\$/bbl)	62.6	1.18
NYMEX NG (\$/mmbtu)	3.116	2.23
COMEX Copper (\$/Lbs)	4.552	0.56
LME NICKEL (\$/T)	15235	0.10
LME LEAD (\$/T)	1989.5	0.08
LME ZINC (\$/T)	2875	0.61
LME ALUMINIUM (\$/T)	2608	0.19

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Outlook

#### Silver KG Nov

Rallies would continue while prices stay above Rs 118000. Downside reversal point is seen at Rs 110000.



## Crude Oil

Stiff support is at Rs 5400 which if hold expect recovery momentum.



#### Natural Gas Sep

Choppy trading expected, mostly inside Rs 278-260 levels.



## Copper Sep

Prices mostly congested inside Rs 910-890 levels and either side breakout would suggest fresh directions.



## **Expected Opening In MCX**

Commodities	Rate	% Chg
Gold mini	106599	-0.61
Silver mini	124520	-0.47
Crude oil	5549	1.88
Natural Gas	275.6	2.50
Copper	898.86	0.20
Nickel	1870.00	0.00
Lead	181.34	0.05
Zinc	277.00	0.78
Aluminium	254.94	0.39

## Nickel Sep Prices remain choppy with nil volume.



## ZincM Sep

Break above Rs 280 would continue rallies. If not may see choppy trades for the day.



## LeadM Sep

If unable to break above Rs 183 expect weakness for the day.



AluminiumM Sep Stiff resistance is seen at Rs 257. Inability to break it may see corrective selloffs for the day.



## Monday, 08 September 2025

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	MCX TECHNICAL LEVELS							
	COMMODITY	<b>S</b> 1	<b>S2</b>	<b>S3</b>	Pivot	R1	R2	R3
	GOLD OCT5	106950	106171	105743	107378	108157	108585	109364
	GOLDM OCT5	105734	104218	102835	107117	108633	110016	111532
DILLION	<b>GOLD GUINEA SEP5</b>	85740	85047	84567	86220	86913	87393	88086
BULLION	SILVER DEC5	122548	121599	120698	123449	124398	125299	126248
	SILVERM NOV5	125013	124057	122913	126157	127113	128257	129213
	SILVER MIC NOV5	125570	125454	126364	124660	124776	123866	123982
	COPPER SEP5	899.5	896.0	889.4	906.1	909.6	916.2	919.7
DACE METALC	LEAD SEP5	248.2	215.1	249.0	214.3	247.3	213.4	246.5
BASE METALS	ZINC SEP5	276.2	274.5	272.9	277.7	279.4	281.0	282.7
	<b>ALUMINIUM SEP5</b>	255.0	254.5	253.5	256.0	256.6	257.6	258.1
ENERGY	NATURALGAS SEP5	265.8	262.6	257.6	270.8	274.0	279.0	282.2
ENERGY	CRUDE OIL SEP5	5376	5304	5186	5494	5566	5684	5756
INDICES	MCX BULLDEX	24878	24693	24465	25106	25291	25519	25704
		G	LOBAL B	ENCHM	ARKS			
	100 GOLD SEP25	3575.0	3549.2	3530.6	3593.6	3619.4	3638.0	3663.8
	SILVR 5000 SEP25	40.72	40.63	40.46	40.89	40.97	41.14	41.23
NYMEX/COMEX	( LIGHT CRUDE OCT5	61.12	60.26	59.08	62.30	63.16	64.34	65.20
	NAT GAS OCT25	2.99	2.95	2.88	3.06	3.10	3.17	3.21
	HG COPPER SEP25	4.49	4.48	4.47	4.50	4.51	4.52	4.53
	ZINC	2945	2903	2885	2963	3005	3023	3065
LME	LEAD	2049	2005	1999	2055	2099	2105	2149
	ALUMINIUM	2668	2622	2629	2661	2707	2700	2746

BULLISH BEARISH MLD BULLISH MILD BEARISH +RANGE BOUND - RANGE BOUND - RANGE BOUND

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